

## **Kneen, Peter**

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**From:** Kneen, Peter  
**Sent:** 27 October 2021 16:48  
**To:** Salter, Tim; Boulton, Mark; pwarren@savills.com; 'Sarah Beuden'  
**Subject:** Re: Appeal for site at Oakcroft Lane, Stubbington

Dear Tim,

In advance of the closing session tomorrow, HCC Education have provided me with further clarification of the capacity concerns raised by the Inspector this afternoon, in the email below. Please can you forward this to Inspector for her information.

I have copied the appellant into this email.

Kind regards  
Peter

Peter Kneen  
Principal Planner (Development Management)  
Fareham Borough Council  
01329 824363

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**From:** Parkinson, Glenn <glenn.parkinson@hants.gov.uk>  
**Sent:** Wednesday, October 27, 2021 4:37:54 PM  
**To:** Kneen, Peter <PKneen@Fareham.Gov.UK>  
**Subject:** RE: Appeal for site at Oakcroft Lane, Stubbington

Hi Peter,

The principle is that we would consider providing additional places to respond to a sustainable demand due to pupil yield from this and other developments in the locality. Hence the need to secure contributions to enable us to provide any additional infrastructure should the LEA deem this appropriate. If a school is full then it will be unable to accept additional pupils unless places are created due to new demand.

The annual admissions process only provides for parents to apply for their children in a school's year of admission, year R, year 3 or year 7. Anyone moving into an area will be classed as an in-year applicant and receive the offer of a school place at the nearest school with a place, which may well not be the most immediate local school.

The LEA strategically plans for school places in an area taking account of demand and should new housing potentially require the provision of additional school places the impact can be mitigated through S1006 agreements.

Hope that helps. I am out of the office most of tomorrow and then not back till the 8<sup>th</sup> November

Glenn

**Glenn Parkinson**  
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**From:** Kneen, Peter <PKneen@Fareham.Gov.UK>  
**Sent:** 27 October 2021 15:40  
**To:** Parkinson, Glenn <[glenn.parkinson@hants.gov.uk](mailto:glenn.parkinson@hants.gov.uk)>  
**Subject:** RE: Appeal for site at Oakcroft Lane, Stubbington

Hi Glenn,

Thank you for the additional information below, it was useful to have in dealing with the education contributions for the development proposal.

Unfortunately the Inspector raised another question, regarding how the schools – Crofton Anne Dale Infant and Junior Schools and Crofton Secondary Schools can accommodate the additional number of pupils when you stated in your response that they are full. This was also raised by the Ward Councillor when a new resident moved into Stubbington and had to send their children to schools outside Stubbington as there was no capacity.

If you are able to provide me with further clarification the Inquiry will resume at midday tomorrow (for closing statements) so it would be good to provide this information to the Inspector.

If you have any queries, please let me know.

Many thanks  
Peter

Peter Kneen  
Principal Planner (Development Management)  
Fareham Borough Council  
01329824363



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**From:** Parkinson, Glenn <[glenn.parkinson@hants.gov.uk](mailto:glenn.parkinson@hants.gov.uk)>  
**Sent:** 26 October 2021 17:49  
**To:** Kneen, Peter <[PKneen@Fareham.Gov.UK](mailto:PKneen@Fareham.Gov.UK)>  
**Subject:** FW: Appeal for site at Oakcroft Lane, Stubbington  
**Importance:** High

**Peter,**

Hope the below helps.

Glenn

## **Requirement for developers**

To ensure developers contribute towards the provision of school travel plans and associated resources relating to new housing developments. It is appropriate that developments of 50 dwellings or more contribute towards such provision to mitigate the impact of the development on travel to school. Contributions should be taken for the development of School Travel Plans (STP) for local schools in the vicinity of the development, and associated capital and revenue costs to implement the STP in an effective and meaningful way.

## **The need for a contribution**

Where any development has the potential to generate new/additional school journeys, there will be an impact on the highway and the local environment for both the development and the local schools, if the chosen mode of travel by families is the car.

Whilst the development may provide adequate infrastructure to promote non-car modes of travel, it is likely that for various reasons, many families will opt for the car, especially where there is little or no engagement, promotion, education and enforcement of the travel plan.

When looking to encourage positive travel behaviours, it is vital that these messages are introduced from the earliest possible opportunity with the school and any new parents in the housing development. When new schools are to be created this engagement should start as soon as an academy sponsor is appointed continuing with the headteacher when they are in place. This in turn supports the wider travel plan for the development site in achieving its targets to reduce car travel and maintain high highway safety standards.

## **Calculating the contribution**

The contributions are worked out on the basis of the number of houses proposed for each development and the likely number of school places that this will generate.

Using Children's Services calculations on pupil yield from the number of dwellings, together with the school or schools the development lies within, will indicate the number of school travel plans required.

Once the production of the STP has been completed for the primary phase schools (primary or infant and junior) annual monitoring, annual monitoring (through Modeshift STARS accreditation) is required for each year until Year 6 places are occupied (i.e. six years of monitoring).

For secondary schools, the approach will be different depending on whether a new school is to be provided or existing schools will accommodate new pupils from the development. For a new school places are generally not required for at least seven years after the primary school is opened so the STP will not be needed until the new school is established. For existing schools, the STP will be required earlier as secondary age pupils are likely to arrive from the new development at any time, with monitoring taking place for 4 years after the production of the STP.

So that the STP can be a meaningful and useful document for both the school, its community and the development, and be delivered, a small resources budget is required for measures such as road safety training (e.g. Balanceability training) and travel to school maps to assist those traveling to the catchment school from the development, for the duration of the build-out phases.

Funding will also be sought to provide additional infrastructure such as cycle/scooter storage, footpath links, access points and so on.

**Level of contribution required**

The following table outlines the contributions required.

For developments between 50 and 100 dwellings costs reflect the likely lesser impact and are based on securing a STP for each school phase, plus two years monitoring and resources of £2,000 per school.

Note: where the primary phase is split into infant and junior an additional STP will be required with an associated increase in costs.

Table 1: Requirements for STPs

	No. of houses	Primary Yield	Secondary yield	School STPs required	Costs incl monitoring	Total costs with supporting resources budget
Threshold for one primary and one secondary STP						
Dwelling numbers up to:	100	30	21	2	£21,000	£25,000
	250	75	53	2	£27,000	£42,000
	500	150	105	2	£27,000	£42,000
	700	210	147	2	£27,000	£42,000
Threshold for two primary and one secondary STP						
Dwelling numbers up to:	701	300	210	3	£40,000	£60,000
	1500	450	315	3	£40,000	£60,000
	2000	600	420	3	£40,000	£60,000
	3000	900	630	3	£40,000	£60,000
	4000	1200	840	3	£40,000	£60,000
Threshold for three primary and one secondary STP						
Dwelling numbers up to:	4001	1500	1050	4	£53,000	£78,000
	6000	1800	1260	4	£53,000	£78,000

is based on the following costs:

Primary STP	£7,000
Secondary STP	£10,000
Monitoring fee p.a.	£1,000 (6 years for primary and 4 for secondary)
Resources budget (primary)	£5,000
Resources budget (secondary)	£10,000

In summary;

Sites between 100 and 700 dwellings, the contribution will be £42,000

Sites between 701 and 4000 dwellings, the contribution will be £60,000, and

Sites between 4001 and 6000 dwellings, the contribution will be £78,000

Contributions should be index linked to the RPI

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**From:** Kneen, Peter <[PKneen@Fareham.Gov.UK](mailto:PKneen@Fareham.Gov.UK)>  
**Sent:** 26 October 2021 16:02  
**To:** Parkinson, Glenn <[glenn.parkinson@hants.gov.uk](mailto:glenn.parkinson@hants.gov.uk)>  
**Subject:** Appeal for site at Oakcroft Lane, Stubbington

Hi Glenn,

I hope you are well.

I am in the middle of a public inquiry regarding the development of 206 houses on the site at Oakcroft Lane in Stubbington and I have the S106 session tomorrow where I need to set out the justification for the contributions sought for the scheme. In respect of education contributions you provided the attached response in September last year. The Inspector wants to know how the £978,444 figure and £42,000 Travel Plan figure were derived. Thankfully your letter is detailed in how the main contribution is reached, but I cannot find the HCC Planning for School Places Guidance Document to be able to quantify the £42,000 for the Travel Plan. I have the 2019 Developers' Contributions towards Children's Services Facilities document. Are you able to provide a short explanation for the Travel Plan contribution in advance of the S106 session.

My apologies for the lateness of the request. Any help would be much appreciated.

Kind regards  
Peter

Peter Kneen  
Principal Planner (Development Management)  
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